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July 16, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

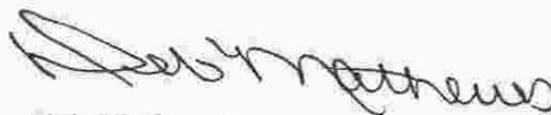
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Fort Pierre
\$3,701,000 Clean Water Project Revenue Borrower Bond,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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City of Fort Pierre
\$3,701,000 Clean Water Project Revenue Borrower Bond
dated July 16, 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre
2. Designation of issue: Borrower Bond.
3. Date of issue: July 16, 2021
4. Purpose of issue: Fort Pierre Wastewater Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,701,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of July 2021.



By: Roxanne Heezen
Its: Finance Officer

\$3,701,000
City of Fort Pierre
Clean Water Project Revenue Borrower Bond, Series 2021

Dated Jul 16, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			163,627.89	163,627.89	163,628	
11/15/2023	\$22,127.54	2.125	19,661.56	41,789.10		205,417
02/15/2024	\$22,245.09	2.125	19,544.01	41,789.10		
05/15/2024	\$22,363.27	2.125	19,425.83	41,789.10		
08/15/2024	\$22,482.07	2.125	19,307.03	41,789.10	167,156	
11/15/2024	\$22,601.51	2.125	19,187.59	41,789.10		167,156
02/15/2025	\$22,721.58	2.125	19,067.52	41,789.10		
05/15/2025	\$22,842.29	2.125	18,946.81	41,789.10		
08/15/2025	\$22,963.64	2.125	18,825.46	41,789.10	167,156	
11/15/2025	\$23,085.63	2.125	18,703.47	41,789.10		167,156
02/15/2026	\$23,208.28	2.125	18,580.83	41,789.10		
05/15/2026	\$23,331.57	2.125	18,457.53	41,789.10		
08/15/2026	\$23,455.52	2.125	18,333.58	41,789.10	167,156	
11/15/2026	\$23,580.13	2.125	18,208.98	41,789.10		167,156
02/15/2027	\$23,705.40	2.125	18,083.71	41,789.10		
05/15/2027	\$23,831.33	2.125	17,957.77	41,789.10		
08/15/2027	\$23,957.93	2.125	17,831.17	41,789.10	167,156	
11/15/2027	\$24,085.21	2.125	17,703.89	41,789.10		167,156
02/15/2028	\$24,213.16	2.125	17,575.94	41,789.10		
05/15/2028	\$24,341.80	2.125	17,447.31	41,789.10		
08/15/2028	\$24,471.11	2.125	17,317.99	41,789.10	167,156	
11/15/2028	\$24,601.11	2.125	17,187.99	41,789.10		167,156
02/15/2029	\$24,731.81	2.125	17,057.29	41,789.10		
05/15/2029	\$24,863.20	2.125	16,925.91	41,789.10		
08/15/2029	\$24,995.28	2.125	16,793.82	41,789.10	167,156	
11/15/2029	\$25,128.07	2.125	16,661.03	41,789.10		167,156
02/15/2030	\$25,261.56	2.125	16,527.54	41,789.10		
05/15/2030	\$25,395.76	2.125	16,393.34	41,789.10		
08/15/2030	\$25,530.68	2.125	16,258.42	41,789.10	167,156	
11/15/2030	\$25,666.31	2.125	16,122.79	41,789.10		167,156
02/15/2031	\$25,802.66	2.125	15,986.44	41,789.10		
05/15/2031	\$25,939.74	2.125	15,849.36	41,789.10		
08/15/2031	\$26,077.54	2.125	15,711.56	41,789.10	167,156	
11/15/2031	\$26,216.08	2.125	15,573.02	41,789.10		167,156
02/15/2032	\$26,355.35	2.125	15,433.75	41,789.10		
05/15/2032	\$26,495.37	2.125	15,293.74	41,789.10		
08/15/2032	\$26,636.12	2.125	15,152.98	41,789.10	167,156	
11/15/2032	\$26,777.63	2.125	15,011.47	41,789.10		167,156
02/15/2033	\$26,919.88	2.125	14,869.22	41,789.10		
05/15/2033	\$27,062.90	2.125	14,726.21	41,789.10		
08/15/2033	\$27,206.67	2.125	14,582.43	41,789.10	167,156	
11/15/2033	\$27,351.20	2.125	14,437.90	41,789.10		167,156
02/15/2034	\$27,496.51	2.125	14,292.60	41,789.10		
05/15/2034	\$27,642.58	2.125	14,146.52	41,789.10		
08/15/2034	\$27,789.43	2.125	13,999.67	41,789.10	167,156	
11/15/2034	\$27,937.06	2.125	13,852.04	41,789.10		167,156
02/15/2035	\$28,085.48	2.125	13,703.62	41,789.10		
05/15/2035	\$28,234.68	2.125	13,554.42	41,789.10		
08/15/2035	\$28,384.68	2.125	13,404.42	41,789.10	167,156	
11/15/2035	\$28,535.47	2.125	13,253.63	41,789.10		167,156
02/15/2036	\$28,687.07	2.125	13,102.03	41,789.10		
05/15/2036	\$28,839.47	2.125	12,949.63	41,789.10		
08/15/2036	\$28,992.68	2.125	12,796.42	41,789.10	167,156	
11/15/2036	\$29,146.70	2.125	12,642.40	41,789.10		167,156
02/15/2037	\$29,301.54	2.125	12,487.56	41,789.10		
05/15/2037	\$29,457.21	2.125	12,331.89	41,789.10		

08/15/2037	\$29,613.70	2.125	12,175.40	41,789.10	167,156	
11/15/2037	\$29,771.02	2.125	12,018.08	41,789.10		167,156
02/15/2038	\$29,929.18	2.125	11,859.92	41,789.10		
05/15/2038	\$30,088.18	2.125	11,700.92	41,789.10		
08/15/2038	\$30,248.02	2.125	11,541.08	41,789.10	167,156	
11/15/2038	\$30,408.72	2.125	11,380.39	41,789.10		167,156
02/15/2039	\$30,570.26	2.125	11,218.84	41,789.10		
05/15/2039	\$30,732.67	2.125	11,056.44	41,789.10		
08/15/2039	\$30,895.93	2.125	10,893.17	41,789.10	167,156	
11/15/2039	\$31,060.07	2.125	10,729.03	41,789.10		167,156
02/15/2040	\$31,225.08	2.125	10,564.03	41,789.10		
05/15/2040	\$31,390.96	2.125	10,398.14	41,789.10		
08/15/2040	\$31,557.72	2.125	10,231.38	41,789.10	167,156	
11/15/2040	\$31,725.37	2.125	10,063.73	41,789.10		167,156
02/15/2041	\$31,893.91	2.125	9,895.19	41,789.10		
05/15/2041	\$32,063.35	2.125	9,725.75	41,789.10		
08/15/2041	\$32,233.69	2.125	9,555.41	41,789.10	167,156	
11/15/2041	\$32,404.93	2.125	9,384.17	41,789.10		167,156
02/15/2042	\$32,577.08	2.125	9,212.02	41,789.10		
05/15/2042	\$32,750.15	2.125	9,038.96	41,789.10		
08/15/2042	\$32,924.13	2.125	8,864.97	41,789.10	167,156	
11/15/2042	\$33,099.04	2.125	8,690.06	41,789.10		167,156
02/15/2043	\$33,274.88	2.125	8,514.22	41,789.10		
05/15/2043	\$33,451.65	2.125	8,337.45	41,789.10		
08/15/2043	\$33,629.36	2.125	8,159.74	41,789.10	167,156	
11/15/2043	\$33,808.02	2.125	7,981.08	41,789.10		167,156
02/15/2044	\$33,987.63	2.125	7,801.48	41,789.10		
05/15/2044	\$34,168.18	2.125	7,620.92	41,789.10		
08/15/2044	\$34,349.70	2.125	7,439.40	41,789.10	167,156	
11/15/2044	\$34,532.19	2.125	7,256.92	41,789.10		167,156
02/15/2045	\$34,715.64	2.125	7,073.46	41,789.10		
05/15/2045	\$34,900.06	2.125	6,889.04	41,789.10		
08/15/2045	\$35,085.47	2.125	6,703.63	41,789.10	167,156	
11/15/2045	\$35,271.86	2.125	6,517.24	41,789.10		167,156
02/15/2046	\$35,459.24	2.125	6,329.86	41,789.10		
05/15/2046	\$35,647.62	2.125	6,141.48	41,789.10		
08/15/2046	\$35,837.00	2.125	5,952.10	41,789.10	167,156	
11/15/2046	\$36,027.38	2.125	5,761.72	41,789.10		167,156
02/15/2047	\$36,218.78	2.125	5,570.32	41,789.10		
05/15/2047	\$36,411.19	2.125	5,377.91	41,789.10		
08/15/2047	\$36,604.63	2.125	5,184.48	41,789.10	167,156	
11/15/2047	\$36,799.09	2.125	4,990.01	41,789.10		167,156
02/15/2048	\$36,994.58	2.125	4,794.52	41,789.10		
05/15/2048	\$37,191.12	2.125	4,597.99	41,789.10		
08/15/2048	\$37,388.70	2.125	4,400.41	41,789.10	167,156	
11/15/2048	\$37,587.32	2.125	4,201.78	41,789.10		167,156
02/15/2049	\$37,787.01	2.125	4,002.10	41,789.10		
05/15/2049	\$37,987.75	2.125	3,801.35	41,789.10		
08/15/2049	\$38,189.56	2.125	3,599.54	41,789.10	167,156	
11/15/2049	\$38,392.44	2.125	3,396.66	41,789.10		167,156
02/15/2050	\$38,596.40	2.125	3,192.70	41,789.10		
05/15/2050	\$38,801.44	2.125	2,987.66	41,789.10		
08/15/2050	\$39,007.58	2.125	2,781.53	41,789.10	167,156	
11/15/2050	\$39,214.80	2.125	2,574.30	41,789.10		167,156
02/15/2051	\$39,423.13	2.125	2,365.97	41,789.10		
05/15/2051	\$39,632.57	2.125	2,156.53	41,789.10		
08/15/2051	\$39,843.12	2.125	1,945.99	41,789.10	167,156	
11/15/2051	\$40,054.78	2.125	1,734.32	41,789.10		167,156
02/15/2052	\$40,267.57	2.125	1,521.53	41,789.10		
05/15/2052	\$40,481.50	2.125	1,307.61	41,789.10		
08/15/2052	\$40,696.55	2.125	1,092.55	41,789.10	167,156	
11/15/2052	\$40,912.75	2.125	876.35	41,789.10		167,156
02/15/2053	\$41,130.10	2.125	659.00	41,789.10		

05/15/2053	\$41,348.61	2.125	440.50	41,789.10		
08/15/2053	\$41,568.27	2.125	220.83	41,789.10	167,156	125,367
	\$3,701,000.00		\$1,477,320.19	\$5,178,320.19	\$5,178,320	\$5,178,320